

STATEMENT OF ECONOMIC INTERESTS

Date Received
Official Use Only

COVER PAGE

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A Public Document

2008 APR 23 PM 3 17

NAME (LAST)	(FIRST)	(MIDDLE)	DAYTIME TELEPHONE NUMBER
TAKAI	TERESA	M	() () ()
MAILING ADDRESS (May use business address)	STREET	CITY	STATE ZIP CODE OPTIONAL: FAX / E-MAIL ADDRESS

1. Office, Agency, or Court

Name of Office, Agency, or Court:

OFFICE OF CHIEF INFORMATION OFFICER

Division, Board, District, if applicable:

Your Position:

CHIEF INFORMATION OFFICER

➔ If filing for multiple positions, list additional agency(ies)/ position(s): (Attach a separate sheet if necessary.)

Agency: _____

Position: _____

2. Jurisdiction of Office (Check at least one box)

☒ State

☐ County of _____

☐ City of _____

☐ Multi-County _____

☐ Other _____

3. Type of Statement (Check at least one box)

☒ Assuming Office/Initial Date: 01/02/08

☐ Annual: The period covered is January 1, 2006, through December 31, 2006.

-or-

☐ The period covered is ____/____/____, through December 31, 2006.

☐ Leaving Office Date Left: ____/____/____ (Check one)

☐ The period covered is January 1, 2006, through the date of leaving office.

-or-

☐ The period covered is ____/____/____, through the date of leaving office.

☐ Candidate

4. Schedule Summary

➔ Total number of pages including this cover page: 2

➔ Check applicable schedules or "No reportable interests."

I have disclosed interests on one or more of the attached schedules:

Schedule A-1 ☒ Yes - schedule attached
Investments (Less than 10% Ownership)

Schedule A-2 ☐ Yes - schedule attached
Investments (10% or greater Ownership)

Schedule B ☐ Yes - schedule attached
Real Property

Schedule C ☐ Yes - schedule attached
Income, Loans, & Business Positions (Income Other than Gifts and Travel Payments)

Schedule D ☐ Yes - schedule attached
Income - Gifts

Schedule E ☐ Yes - schedule attached
Income - Travel Payments

-or-

☐ No reportable interests on any schedule

5. Verification

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 1 - 3 - 08
(month, day, year)

Signature _____

SCHEDULE A-1
Investments

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Teresa Takai

> NAME OF BUSINESS ENTITY
Electronic Data Systems Corp

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
IT consulting services

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
 / / 07 / / 07
ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
 / / 07 / / 07
ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
 / / 07 / / 07
ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
 / / 07 / / 07
ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
 / / 07 / / 07
ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
 / / 07 / / 07
ACQUIRED DISPOSED

Comments: _____

COVER PAGE

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Please type or print in ink.

NAME (LAST)	(FIRST)	(MIDDLE)	DAYTIME TELEPHONE NUMBER	
Takai	Teri			
MAILING ADDRESS (May use business address)	STREET	CITY	STATE	ZIP CODE
1325 J St, Suite 1600		Sacramento	CA	95814
OPTIONAL: FAX / E-MAIL ADDRESS				

1. Office, Agency, or Court

Name of Office, Agency, or Court:

Office of the State Chief Information Officer

Division, Board, District, if applicable:

Your Position:

State Chief Information Officer

➔ If filing for multiple positions, list additional agency(ies)/ position(s): (Attach a separate sheet if necessary.)

Agency: _____

Position: _____

2. Jurisdiction of Office (Check at least one box)

☒ State

☐ County of _____

☐ City of _____

☐ Multi-County _____

☐ Other _____

3. Type of Statement (Check at least one box)

☒ Assuming Office/Initial Date: 7 / 23 / 08

☐ Annual: The period covered is January 1, 2007, through December 31, 2007.

-or-

☐ The period covered is ____/____/____, through December 31, 2007.

☐ Leaving Office Date Left: ____/____/____ (Check one)

☐ The period covered is January 1, 2007, through the date of leaving office.

-or-

☐ The period covered is ____/____/____, through the date of leaving office.

☐ Candidate

4. Schedule Summary

➔ Total number of pages including this cover page: _____

➔ Check applicable schedules or "No reportable interests."

I have disclosed interests on one or more of the attached schedules:

Schedule A-1 ☒ Yes – schedule attached
Investments (Less than 10% Ownership)

Schedule A-2 ☐ Yes – schedule attached
Investments (10% or greater Ownership)

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Real Property

Schedule C ☒ Yes – schedule attached
Income, Loans, & Business Positions (Income Other than Gifts and Travel Payments)

Schedule D ☐ Yes – schedule attached
Income – Gifts

Schedule E ☒ Yes – schedule attached
Income – Travel Payments

-or-

☐ No reportable interests on any schedule

5. Verification

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 7/23/08
(month, day, year)

Signature _____
(for filing official.)

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Teri Takai

> NAME OF BUSINESS ENTITY

Aegon

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Insurance

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

CIA Saneamento Basico De ADR

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Water well drilling

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

BASF

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Chemical Manufacturing

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

Diageo

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Beverage Holding Co

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

China Mobile

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Mobile Telephony

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

Honda Motor Co

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Automobile Manufacturer

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED DISPOSED

Comments:

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name _____

> NAME OF BUSINESS ENTITY

Huaneng Power

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Power generation

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

_____/_____/07 _____/_____/07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

Novo Nordisk

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Healthcare

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

_____/_____/07 _____/_____/07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

Kyocera Corp

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Technology and Telecommunications

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

_____/_____/07 _____/_____/07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

Gazprom

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Energy

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

_____/_____/07 _____/_____/07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

Luxottica Group

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Eyewear

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

_____/_____/07 _____/_____/07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

SAP

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Business Software

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

5/28/08 7/23/08
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name

Teri Takai

> NAME OF BUSINESS ENTITY

Sasol LTD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Chemical production

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

- ☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:

____/____/07 ____/____/07
ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

TransCanada Corp

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Energy

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

- ☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:

____/____/07 ____/____/07
ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

Shiseido LTD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Hair care and Cosmetics

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

- ☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:

____/____/07 ____/____/07
ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

Barclays

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Financial Service provider

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

- ☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:

____/____/07 5/29/08
ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

Toronto Dominion Bank

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Financial

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

- ☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:

____/____/07 ____/____/07
ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

TATA Motors LTD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Automobile Manufacturer

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

- ☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:

____/____/07 5/30/08
ACQUIRED DISPOSED

Comments:

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name

Teri Takai

> NAME OF BUSINESS ENTITY

Teva Pharmaceutical

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Pharmaceutical production

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 6 / 13 / 07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 / / 07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

Novartis

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Health care products

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 6 / 18 / 07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 / / 07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

EDS Corp

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

IT Consulting Services

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 7 / 22 / 08
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 / / 07
 ACQUIRED DISPOSED

Comments:

SCHEDULE B

Interests in Real Property

(Including Rental Income)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Teri Takai

STREET ADDRESS OR PRECISE LOCATION

4783 Riverchase Dr

CITY

Troy, Mi 48098

FAIR MARKET VALUE

☐ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☒ \$100,001 - \$1,000,000

☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/07 ____/____/07
ACQUIRED DISPOSED

NATURE OF INTEREST

☒ Ownership/Deed of Trust

☐ Easement

☐ Leasehold

Yrs. remaining

☐

Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

☐ \$0 - \$499

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

STREET ADDRESS OR PRECISE LOCATION

CITY

FAIR MARKET VALUE

☐ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/07 ____/____/07
ACQUIRED DISPOSED

NATURE OF INTEREST

☐ Ownership/Deed of Trust

☐ Easement

☐ Leasehold

Yrs. remaining

☐

Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

☐ \$0 - \$499

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS

BUSINESS ACTIVITY OF LENDER

INTEREST RATE

TERM (Months/Years)

_____% ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

☐ Guarantor, if applicable

NAME OF LENDER*

ADDRESS

BUSINESS ACTIVITY OF LENDER

INTEREST RATE

TERM (Months/Years)

_____% ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

☐ Guarantor, if applicable

Comments:

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name <div style="text-align: right;">Teri Takai</div>

➤ **1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME

Ford Motor Company

ADDRESS

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Automobile Manufacturing

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☒ \$10,001 - \$100,000 ☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

☐ Salary ☐ Spouse's or registered domestic partner's income

☐ Loan repayment

☐ Sale of _____
(Property, car, boat, etc.)

☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

☒ Other Deferred Compensation Plan
(Describe)

➤ **1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME

ADDRESS

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

☐ Salary ☐ Spouse's or registered domestic partner's income

☐ Loan repayment

☐ Sale of _____
(Property, car, boat, etc.)

☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

☐ Other _____
(Describe)

➤ **2. LOAN RECEIVED**

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS

BUSINESS ACTIVITY, IF ANY, OF LENDER

HIGHEST BALANCE DURING REPORTING PERIOD

- ☐ \$500 - \$1,000
☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000
☐ OVER \$100,000

INTEREST RATE

_____ % ☐ None

TERM (Months/Years)

SECURITY FOR LOAN

☐ None ☐ Personal residence

☐ Real Property _____
Street address
City

☐ Guarantor _____

☐ Other _____
(Describe)

Comments: _____

SCHEDULE E
Income – Gifts
Travel Payments, Advances,
and Reimbursements

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name <div style="text-align: center;">Teri Takai</div>

- **Reminder – you must mark the gift or income box.**
- **You are not required to report "income" from government agencies.**

➤ NAME OF SOURCE

Kennedy School of Government - Harvard

ADDRESS

79 John F. Kennedy Street

CITY AND STATE

Cambridge, MA 02138

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE(S): 2 / 13 / 08 - 2 / 15 / 08 AMT: \$ 634.48
(If applicable)

TYPE OF PAYMENT: (must check one) ☐ Gift ☒ Income

DESCRIPTION: Travel to Cambridge for "Leadership for a Networked World" Conference

➤ NAME OF SOURCE

NASCIO

ADDRESS

201 East Main Street, Suite 1405

CITY AND STATE

Lexington, KY 40507

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE(S): 3 / 14 / 08 - 3 / 15 / 08 AMT: \$ 369.00
(If applicable)

TYPE OF PAYMENT: (must check one) ☐ Gift ☒ Income

DESCRIPTION: Travel to Dallas for NASCIO Strategic Planning Session

➤ NAME OF SOURCE

HIMSS

ADDRESS

230 East Ohio Street, Suite 500

CITY AND STATE

Chicago, IL 60611-3270

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Health care Information Technology

DATE(S): 2 / 23 / 08 - 2 / 25 / 08 AMT: \$ 507.10
(If applicable)

TYPE OF PAYMENT: (must check one) ☐ Gift ☒ Income

DESCRIPTION: Travel for speaking engagements at HIMSS Annual Conference and Exhibition.

➤ NAME OF SOURCE

Center for Digital Government

ADDRESS

100 Blue Ravine Road

CITY AND STATE

Folsom, CA 95630

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE(S): 3 / 31 / 08 - 4 / 1 / 08 AMT: \$ 823.50
(If applicable)

TYPE OF PAYMENT: (must check one) ☐ Gift ☒ Income

DESCRIPTION: Travel to Washington DC to speak on two panels for the "Beyond the Beltway" conference.

Comments: _____

SCHEDULE A-1 Investments

AMENDMENT

2008 JUL 23 PM 4:16

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

> NAME OF BUSINESS ENTITY
Aegon

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Insurance

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
 (Describe)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 07 _____ / _____ / 07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY
CIA Saneamento Basico De ADR

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Water Well Drilling

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
 (Describe)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 07 _____ / _____ / 07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY
BASF

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Chemical Manufacturing

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
 (Describe)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 07 _____ / _____ / 07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY
Diageo

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Beverage Holding Co

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
 (Describe)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 07 _____ / _____ / 07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY
China Mobile

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Mobile Telecommunications

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
 (Describe)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 07 _____ / _____ / 07
 ACQUIRED DISPOSED

Verification

Print Name Teri Takai


Office, Agency or Court Office of the Chief Information Officer

Statement Type ☐ 2007/2008 Annual ☒ Assuming ☐ Leaving
 ☐ Annual ☐ Candidate

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 7/23/08
 (month, day, year)

Signature 

Comments: _____

SCHEDULE A-1

Investments

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

AMENDMENT

2000 JUL 23 PM 4:51

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

> NAME OF BUSINESS ENTITY
 Honda Motor Company

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
 Automobile Manufacturer

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
 (Describe)

IF APPLICABLE, LIST DATE:
 ____/____/07 ____/____/07
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Luxottica Group

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Eyewear

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:

_____/_____/07 ____/_____/07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Huaneng Power

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Power generation

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
_____/_____/07 ____/_____/07
ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY
 Novo Nordisk

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
 Healthcare

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
 (Describe)

IF APPLICABLE, LIST DATE:
 ____/____/07 ____/____/07
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Kyocera Corp

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Tech and Telecommunications

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE.
_____/_____/07 ____/_____/07
ACQUIRED DISPOSED

Verification

Print Name Teri Takai

Office, Agency
or Court _____ Office of the Chief Information Officer

Statement Type ☐ 2007/2008 Annual ☒ Assuming ☐ Leaving
☐ 1999 Annual ☐ Candidate

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed _____ 7/23/08

Signatur

Comments: _____

RECEIVED
FAIR POLITICAL
PRACTICES COMMISSION

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

2008 JUL 23 PM 4:10 Ownership Interest is Less Than 10%

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

AMENDMENT

> NAME OF BUSINESS ENTITY

EDS Corp

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

IT Consulting Services

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED

____/____/07
DISPOSED

> NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED

____/____/07
DISPOSED

> NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED

____/____/07
DISPOSED

> NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED

____/____/07
DISPOSED

> NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED

____/____/07
DISPOSED

Verification

Print Name Teri Takai

Office, Agency
or Court Office of the Chief Information Officer

Statement Type ☐ 2007/2008 Annual ☒ Assuming ☐ Leaving
☐ (yr) Annual ☐ Candidate

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 7/23/08

Signature

Comments:

SCHEDULE C
Income, Loans, & Business
Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

AMENDMENT

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

Ford Motor Company

ADDRESS

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Automobile Manufacture

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☒ \$10,001 - \$100,000 ☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

- ☐ Salary ☐ Spouse's or registered domestic partner's income
☐ Loan repayment

☐ Sale of _____
(Property, car, boat, etc.)

☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

☒ Other Deferred Compensation Plan
(Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

ADDRESS

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

- ☐ Salary ☐ Spouse's or registered domestic partner's income
☐ Loan repayment

☐ Sale of _____
(Property, car, boat, etc.)

☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

☐ Other _____
(Describe)

2. LOAN RECEIVED

You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER

ADDRESS

BUSINESS ACTIVITY, IF ANY, OF LENDER

HIGHEST BALANCE DURING REPORTING PERIOD

- ☐ \$500 - \$1,000
☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000
☐ OVER \$100,000

INTEREST RATE

TERM (Months/Years)

_____% ☐ None

SECURITY FOR LOAN

- ☐ None ☐ Personal residence

☐ Real Property _____
Street address

City

☐ Guarantor _____

☐ Other _____
(Describe)

Verification

Print Name Teri Takai

Office, Agency or Court Office of the Chief Information Officer

Statement Type ☐ 2007/2008 Annual ☐ _____ Annual ☒ Assuming ☐ Leaving ☐ Candidate

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 7/23/08
(month, day, year)

Signature _____